



What to bring to your appointment?

On the day of your appointment with your tax expert you will want to be prepared in order to make the most of your time. Here is a list of things you will need to bring to your appointment.

- All tax support
- Any notices that you have received
- The past two (2) years of tax returns
- Contact information for each person affected, phone number(s), email address(es), physical and mailing address(es)
- A list of questions that you may have for your tax professional